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I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney	Admitted in NY, SDNY, EDNY	1989
	NJ, DNJ	1988

II. Professional Affiliations:

American Bar Association: International and Business Law Sections
International Bar Association: Creditors' Rights and Insolvency Committee
INSOL

III. General professional experience:

Ms. Ostad is a member of the global Business Restructuring and Insolvency practice of Lovells, an international law firm with 28 offices in the U.S., Europe and Asia. Ms. Ostad is in Lovells' New York office and has over 14 years of experience in representing significant stakeholders in large and complex US and multinational insolvency proceedings and out of court restructurings of distressed companies. Ms. Ostad advises on both the corporate and litigation aspects of restructurings. Ms. Ostad regularly speaks and writes articles on issues of insolvency law and creditors' rights.

Recent transactions Ms. Ostad has worked on include:

- ? representing US and foreign providers and financiers of telecommunications services, energy, aircraft, equipment, technology and other goods and services in protecting their rights as creditors
- ? advising financial institutions, trade creditors, and other entities on multinational insolvency and restructuring issues
- ? advising companies and their creditors on credit risks and trading issues relating to commodities contracts and derivatives
- ? assisting foreign creditors to maximize their remedies in US bankruptcy proceedings
- ? representing foreign administrators and liquidators of insolvent companies in connection with ancillary bankruptcy proceedings in the US
- ? advising parties in the acquisition and divestiture of distressed assets

- ? advising companies on the structuring of commercial transactions to minimize counterparty default risks

IV. General pertinent experience:

See Section III above.

V. Mediation training:

Completed NASD Advanced Mediation Skills Training Program September, 1998

VI. Pertinent bankruptcy training:

Ms. Ostad has practiced law since 1988, almost exclusively in the areas of bankruptcy, creditors' rights and insolvency. Please see Section III above.

VII. General pertinent business or legal experience: